

Translation from Bulgarian!

To:
Financial Supervision Commission
Sofia

CC:
Bulgarian Stock Exchange
Sofia

28 September 2009, Sofia

Re: Extraordinary Annual General Meeting of Shareholders of First Investment Bank.

Dear Sirs,

We hereby inform you that an extraordinary Annual General Meeting of shareholders of First Investment Bank was held on 28 September 2009.

The General Meeting decided that no dividends shall be paid to the shareholders and no other deductions from the profits of the Bank for the year 2009 shall be made with a view to including the profit as at June 30th in the Bank's capital pursuant to Article 3, Paragraph 4 of Ordinance No. 8 of the Bulgarian National Bank on the Capital Adequacy of Credit Institutions.

The General Meeting of Shareholders also approved the report of the Internal Audit Department of First Investment Bank AD.

The minutes from the Annual General Meeting of shareholders of First Investment Bank held on 28 September 2009 will be submitted within the statutory timeframe.

Regards,

(signed)

Matthew Mateev
Executive Director

(signed)

Evgeni Lukanov
Executive Director