

To: Financial Supervision Commission

To: Bulgarian Stock Exchange

From: First Investment Bank AD, UIN 831094393, Sofia,
37, Dragan Tsankov Blvd

Re: Public disclosure of inside information pursuant to Art. 17(1) with relation to Art. 7 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16.04.2014 on market abuse and Art. 114b of the Public Offering of Securities Act (POSA)

Dear Sirs,

First Investment Bank (the Bank), in its capacity of issuer and in accordance with notifications to the Managing Board received on 04.03.2020, would like to inform you of the following: the two majority shareholders of the Bank, each of them holding 42,5 % of the Bank's shares, entered into transactions to acquire each 50% of the shares of Marcan TI EAD, UIN 204563432, having its seat and management address at: Sofia 1784, Mladost Region, Tsarigradsko Chaussee 115-N, Floor 4. The company Marcan TI EAD is the sole owner of Fraxinus Investment EOOD, Sofia, Mladost Region, Tsarigradsko Chaussee 115-N, Floor 4. The Bank as creditor, Fraxinus Investment EOOD as borrower, and Marcan TI EAD as co-borrower and pledgor, are parties to Contract No. 000LD-L-000847/24.11.2017 for a bank loan in the amount of EUR 37 500 000. Considering the change in the shareholding structure of Marcan TI EAD, the loan extended by First Investment Bank is qualified as a related party transaction.

(signed)
Chavdar Zlatev
Executive Director

(signed)
Svetozar Popov
Executive Director