

To:
Financial Supervision Commission
Sofia

CC:
Bulgarian Stock Exchange
Sofia

16 May 2016

Re: Regular Annual General Meeting of Shareholders of First Investment Bank.

Dear Sirs,

We hereby inform you that the regular Annual General Meeting of shareholders of First Investment Bank was held on 16 May 2016.

The General Meeting approved the Management Reports of First Investment Bank for 2015 (on consolidated and unconsolidated basis), the audited financial statements of the Bank for 2015 (on consolidated and unconsolidated basis) and the auditor's reports thereon, as well as the report of the Investor Relations Director of First Investment Bank for 2015, the report of the Internal Audit Unit for 2015 and the 2015 report of the Audit Committee of the Bank.

The General Meeting of Shareholders voted to capitalise the profit for 2015, not to pay dividends or make other deductions from the profit for 2016 with a view to including the profit at 30 June 2016 in the Tier 1 capital.

The General Meeting of Shareholders approved BDO Bulgaria OOD as auditors of First Investment Bank for 2016 and released from responsibility the members of the Managing and Supervisory Boards of the Bank for their activities in 2015.

The General Meeting of Shareholders also adopted amendments to the By-Laws of FIBank. The GMS also re-elected Evgeni Lukanov, Maya Georgieva, Jordan Skortchev, Georgi Mutafchiev and Radka Mineva as members of the Supervisory Board of First Investment Bank for a new term in office starting on 24 January 2017.

The minutes from the Annual General Meeting of shareholders of First Investment Bank held on 16 May 2016 will be submitted within the statutory timeframe.

Please forward this notification to the "Investment Intermediaries and Security Markets" Department with the "Investment Activities Supervision Directorate".

Regards,

(signed)

Vassil Christov
Chief Executive Officer

(signed)

Dimitar Kostov
Executive Director