

To:
Financial Supervision Commission
Sofia

Bulgarian Stock Exchange
Sofia

The General Public

The Shareholders

3 February, 2014

Notification

from the Managing Board of First Investment Bank AD

Pursuant to Art 100t, Para. 3 and Art. 154, Para. 1 of the Law on the Public Offering of Securities (LPOS) and Art. 36, Para. 5 or Regulation No. 13 of 22.12.2003 on tender offers on buy back and exchange of shares

Dear Sirs,

In compliance with Art. 154, Para. 1 of the Law on the Public Offering of Securities (**LPOS**), with relation to Art. 100t, Para.3 and Art. 36, Para. 1 of Regulation No. 13, we hereby inform you that Messrs Ivaylo Dimitrov Mutafchiev and Tseko Todorov Minev have published a tender offer to the shareholders of First Investment Bank AD pursuant to Art. 149, Para. 1 with relation to Paras. 2, 6 and 7 of LPOS.

The tender offer and the opinion of the Managing Board as regards the offer were published in *Trud* Daily, year LXXVIII, issue 33 (22 539) and in *24 Hours* Daily, year XXIII, issue 33 (8038) on 03.02.2014 and in the Bank's website www.fibank.bg.

The tender offer and the opinion of the Managing Board are made available to shareholders at the office of the Investor Relations Director in the Headquarters of First Investment Bank, Sofia, 37, Dragan Tsankov Blvd.

Executive Director:

Dimitar Kostov (signed)

Executive Director:

Vassil Christov (signed)