

To:
Financial Supervision Commission
Sofia

CC:
Bulgarian Stock Exchange
Sofia

10 October 2013, Sofia

Re: First Investment Bank AD acquired 100% of MKB Unionbank EAD shares

Dear Sirs,

We hereby inform you that, pursuant to the share purchase agreement for 100 % of MKB Unionbank EAD shares signed on August 15th, 2013 between First Investment Bank AD and „MKB Zrt.”, Hungary, First Investment Bank AD (Fibank) has acquired 122 464 965 MKB Unionbank EAD voting shares constituting 100 % of all MKB Unionbank EAD shares.

The transaction was closed after obtaining the necessary approvals from the Bulgarian National Bank (*Order No. RD 22-2103/18.09.2013*) and the Commission for Protection of Competition (*Decision No. 1191/18.09.2013*).

Regards,

(signed)

Dimitar Kostov
Executive Director
Managing Board Chair

(signed)

Vassil Christov
Executive Director
Managing Board Member