

To:  
Financial Supervision Commission  
Sofia

CC:  
Bulgarian Stock Exchange  
Sofia

02 November 2010, Sofia

*Re: First Investment Bank increased its shareholding in "Health Insurance Fund FIHealth" AD*

Dear Sirs,

We hereby inform you that First Investment Bank AD increased its shareholding in "*Health Insurance Fund FI Health*" AD (formerly "*Health Insurance Fund Prime Health*" AD), registered under No. 20010339 in the Commercial Register to the Registration Agency. First Investment Bank subscribed to 2 755 000 ordinary shares with nominal value of 1 lev each from the capital of the health insurance fund for which the Insurance Supervision Department within the Financial Supervision Commission has been duly informed. Following the capital increase First Investment Bank holds 2 855 000 ordinary shares with nominal value of 1 lev each, representing 57.1% of the capital of the health insurance fund.

Regards,

*(signed)*

Maya Georgieva  
Executive Director

*(signed)*

Evgeni Lukanov  
Executive Director