

Fibank Capital Raise Timetable*

Process Stage	Date
Prospectus approved by the FSC	23.04.2020
Official public offering announcement published	04.05.2020
Start of rights transfer and share subscription period	15.05.2020
End of rights trading	01.06.2020
Expiry of right transfer period	03.06.2020
Auction on the BSE for the unsubscribed rights	10.06.2020
End of share subscription and payment period	03.07.2020
<i>Approval of the new AoA by the BNB</i>	<i>17.07.2020</i>
<i>Capital increase registration in the Trade Registry</i>	<i>23.07.2020</i>
<i>Capital increase registration in the Central Depository</i>	<i>29.07.2020</i>
<i>Capital increase registration by the FSC</i>	<i>03.08.2020</i>
<i>Start of trading of the new shares on the BSE</i>	<i>14.08.2020</i>

*Dates in italics are indicative