

Translation from Bulgarian

To:
Financial Supervision Commission
Investment Activity Supervision Department
16 Budapest Str.
Sofia

Bulgarian Stock Exchange - Sofia AD
6 Tri Ushi Str.
Sofia

The public via *x3news*

15 October 2020

Re: *Admission for trading on a regulated market (Bourse de Luxembourg) of a perpetual bond issued in an initial private offering on 20.12.2019 by First Investment Bank AD, with a total amount of EUR 30 000 000 (thirty million) and ISIN code: BG2100023196*

Dear Sirs,

On 14.10.2020 the bond issue of First Investment Bank AD with ISIN code BG2100023196 issued on 20 December 2019 under the conditions of initial private offering was successfully admitted for trading on the regulated market in the Grand Duchy of Luxembourg – *Bourse de Luxembourg*. The issue consists of 30 000 (thirty thousand) ordinary, registered, perpetual, deeply subordinated, unsecured, and non-convertible notes, with denominations of EUR 1,000 each, and at a fixed annual interest rate of 8%.

Regards,

(signed)
Chavdar Zlatev
Executive Director

(signed)
Svetozar Popov
Executive Director