

To:
Financial Supervision Commission
Investment Activity Supervision Department
16 Budapest Str.
Sofia

CC:
Bulgarian Stock Exchange – Sofia AD
6 Tri Ushi Str.
Sofia

The Public via x3news

3 May 2022

RE: *Successful issue of the third tranche from Fibank's programme for issue of perpetual, non-cumulative, uncollateralized, deeply subordinated, non-convertible bonds which meet the requirements for additional Tier 1 capital within the meaning of Art. 52 of Regulation (EU) No. 575/2013, with a total amount of up to EUR 100 million*

DEAR SIRS,

We hereby inform you that due to the high investor interest First Investment Bank has successfully placed through private offering the third tranche of the first series of bonds of its one-year programme for issue of perpetual, non-cumulative, uncollateralized, deeply subordinated, non-convertible bonds which meet the requirements for additional Tier 1 capital within the meaning of Art. 52 of Regulation (EU) No. 575/2013, with a total amount of up to EUR 100 million. The third tranche placed has the same characteristics and conditions as the first and the second (so-called tap issuance) and has a total nominal and issue value of EUR 2 867 000. With the new tranche the total amount of the first series under the programme reached EUR 30 000 000.

The series will be listed on the Luxembourg Stock exchange (regulated market).

The bond issue will enable the Bank to optimize its costs. The funds will be used for implementation of the Bank's long-term strategy for lending to small and medium-sized enterprises and private individual, as well as, where possible, for replacement of the instruments indicated in the one-year programme.

REGARDS,

(signed)
Nikola Bakalov
Chief Executive Officer

(signed)
Chavdar Zlatev
Executive Director