

To:
Financial Supervision Commission
Investment Activity Supervision Department
16 Budapest Str.
Sofia

CC:
Bulgarian Stock Exchange – Sofia AD
6 Tri Ushi Str.
Sofia

The Public via x3news

23 August 2022

RE: *Successful issue of the first tranche from the second series (fourth in total) under Fibank's programme for issue of perpetual, non-cumulative, uncollateralized, deeply subordinated, non-convertible bonds which meet the requirements for additional Tier 1 capital within the meaning of Art. 52 of Regulation (EU) No. 575/2013, with a total amount of the programme of up to EUR 100 million*

DEAR SIRs,

We hereby inform you that due to the high investor interest First Investment Bank has successfully issued, through private offering, the first tranche of the second series of notes under its one-year programme for issue of perpetual, non-cumulative, uncollateralized, deeply subordinated, non-convertible notes which meet the requirements for additional Tier 1 capital within the meaning of Art. 52 of Regulation (EU) No. 575/2013, with a total amount of up to EUR 100 million. The new tranche has a total nominal and issue value of EUR 10 000 000 and has the same characteristics as the notes under the first series which first series is listed and traded on the regulated market of the Luxembourg Stock exchange.

With the new tranche the total amount of the notes issued under the programme reached 40 000 000 Euros.

The bond issue will enable the Bank to optimize its costs. The funds will be used for implementation of the Bank's long-term strategy for lending to small and medium-sized enterprises and private individual, as well as, where possible, for replacement of the instruments indicated in the one-year programme.

REGARDS,

(signed)
Nikola Bakalov
Chief Executive Officer

(signed)
Chavdar Zlatev
Executive Director